TREASURY & RISK
THE FUTURE OF FINANCE TODAY

Moderator: Craig Jeffery, Managing Director, Strategic Treasurer LLC

Panelists:

- -Randall Durling, Director of Int'l Finance, The Boeing Company
- -Tracy Stover, Managing Director, Citi
- -Jeanne Ewing, Manager, Accts Payable, Continental Airlines
- -Frank Fiorille, Director of Enterprise Risk Mgmt, Paychex, Inc
- -Jiro Okochi, CEO, Reval

Tool of the Year

Treasury & Risk's 12th annual
alexander hamilton
BEST PRACTICES SUMMIT

REVAL

New York, New York

alexander hamilton

BEST PRACTICES SUMMIT

November 7, 2007

Jiro Okochi
CEO & Co-Founder

REVAL
ACCOUNTING FOR RISK

Hedging Soup to Nuts

CONFIDENTIAL

REVAL
ACCOUNTING FOR RISK

Reval Company Background

- Founded in 1999 by derivative and technology veterans
- Vision: to leverage Internet technology to host a robust front-to-back derivative solution specializing in FAS 133
- 75+ employees with offices in NYC, London, Sydney and India
- 2007 Deloitte Fast 50 Technology Award
- 170+ Clients with approx 1,000 users

Derivative Services

- HedgeRx®: Flagship multi-asset class derivative software delivered on-line
- HedgeRx *Plus*™: Outsourced version of HedgeRx
- Reval Center™: Independent valuation of plain vanilla and complex instruments

More Than A Tool

- 5 years + After FAS 133 Over 240+ Companies Have Restated
- Large Insurance Co $500MM Restatement
  - SEC, Board Level Pressure
  - Reputational Risk
  - Multi Entity, Multi Currency Issues
- Large Bulge Bracket Bank
  - Moved away from Short-Cut
  - Security & Controls Key
  - IP Certification

Right Sized To Your Needs

- Middle Market Corporate
  - $1.1bn Composite Material Maker
  - Fx and Interest Hedging On Spreadsheets
  - Live in 7 Days

- From Corporate Treasury To Insurance To Banks, Large or Small

Contact Info

- Please feel free to contact me:

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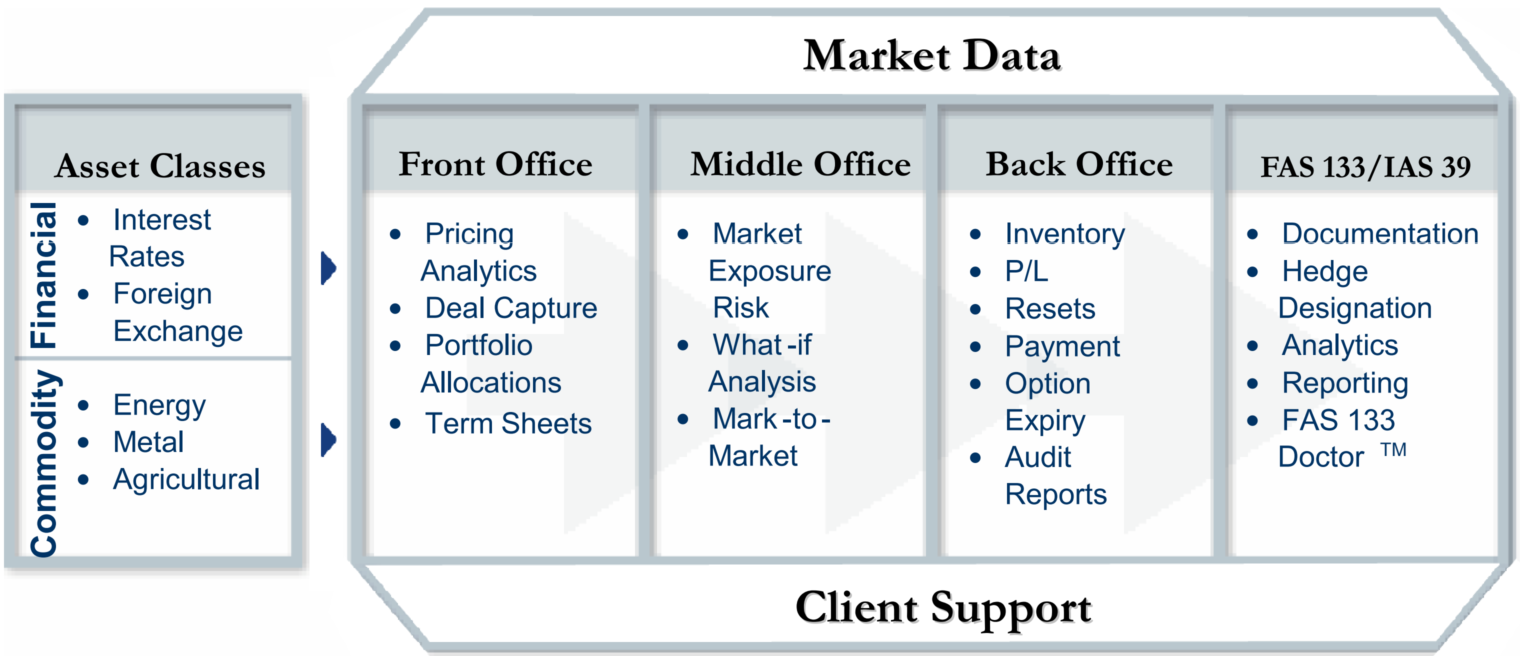
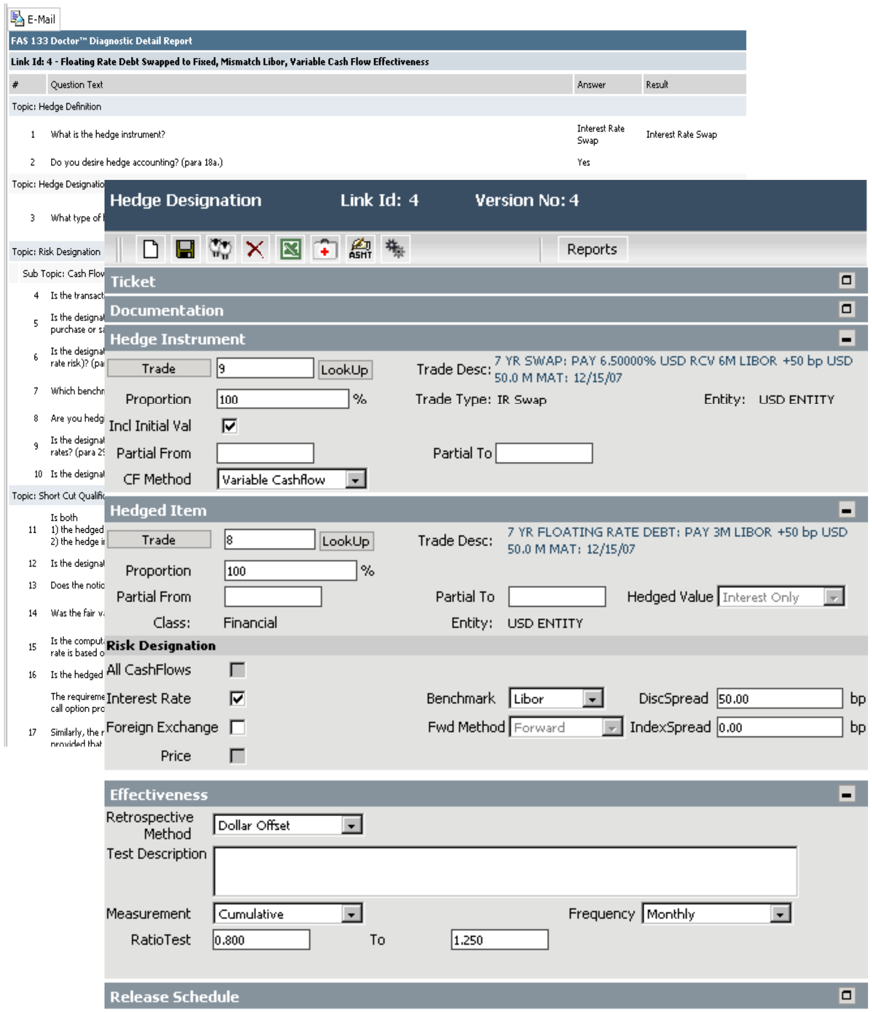
HedgeRx: Software-as-a-Service



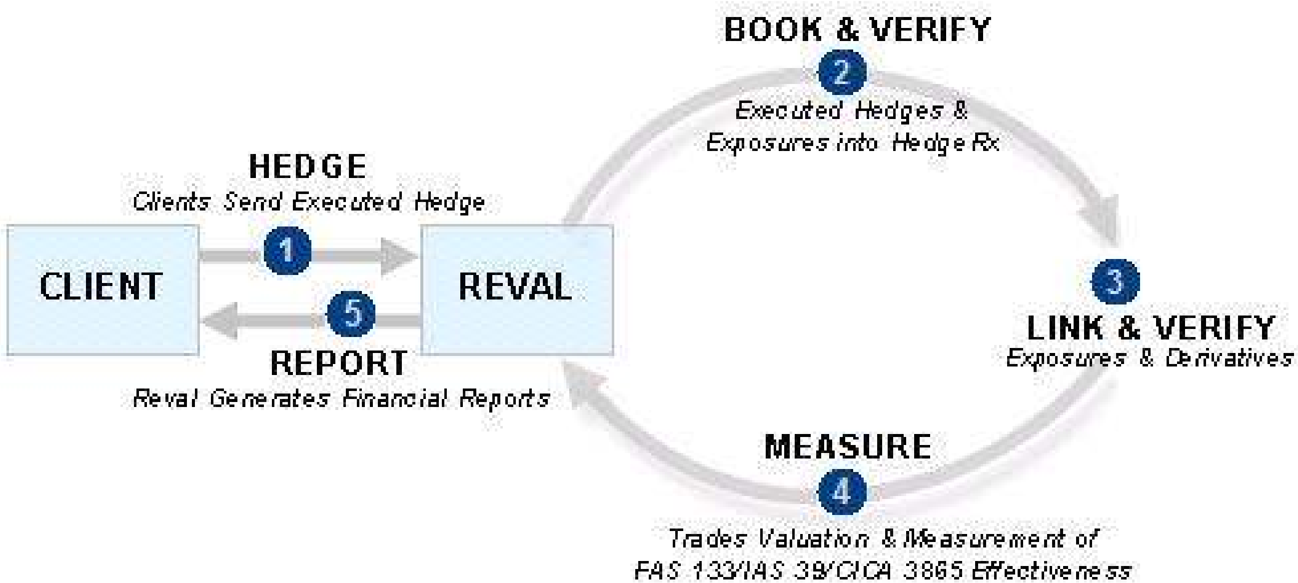
Automated FAS 133 Reporting



- Fully Integrated Accounting
- Best-In-Class Hedge Accounting
- Comprehensive & Consistent Documentation
- At Inception Documentation
  - FAS 133/IAS 39 Doctor™
  - Strategy level
- Easy To Use
  1. Set Up Hedge Strategy
  2. Input Trades
  3. Link Trades
  4. Run Effectiveness Report
  5. See Debits/Credits

HedgeRx *Plus*™

Do What You Do Best, Outsource The Rest



Derivative Valuation Service

- Send Reval your confirms - we deliver independent valuation
- Plain vanilla derivatives
- Complex derivatives
  - Structured Notes (Callable Inverse Floaters, Ratchet Notes, Yield Differentials)
  - Credit Linked Notes
  - Heat Rate Options